SUPERIOR COURT OF WASHINGTON, COUNTY OF SAN JUAN

CLARE LINN WELKER and ABIGAIL METZGER WELKER, Trustees of the Big Sky Trust UDT 11-14-2002, Plaintiffs,

v.

MOUNT DALLAS ASSOCIATION, a Washington non-profit corporation; et al., Defendants.

NO. 15-2-05069-0

REBUTTAL MEMORANDUM OF MOUNT DALLAS ASSOCIATION IN SUPPORT OF ITS MOTION FOR SUMMARY JUDGMENT

Introduction.

Prompted by the Plaintiffs' motion for partial summary judgment requesting that the Court adopt their method of prorating road maintenance costs, the Defendant Mount Dallas Association brought a separate motion on the same issue, in which the Association seeks the same relief with respect to its method.

The Plaintiffs filed a Response in Opposition, in which they raise the following issues:

(a) the Association lacks standing; (b) the Association failed to properly serve all Defendants with its motion; and (c) the Association's proposed proration method (the Actual Use Method - AUM) lacks certainty, includes improper charges, and varies from the Plaintiffs' proposed methods.

- 1

REBUTTAL MEMORANDUM OF MOUNT DALLAS ASSOCIATION IN SUPPORT OF ITS MOTION FOR SUMMARY JUDGMENT

Derek Mann & Associates, PLLC P.O. Box 399 Eastsound, WA 98245 360-376-3299

15 16

1

2

3

4

5

6

7

8

9

10

11

12

13

14

18 19

17

20

21 22

23

24

25

26 27

28

Arguments (a) and (b) above are addressed in the Association's responses to the Plaintiffs' concurrent motions to strike Association' motion, and to amend their complaint. On those subjects, please see the Association's reply memoranda and supporting declarations as to those motions.

Argument (c) above fails, because it is based solely upon factual inaccuracy and legal error.

Factual Inaccuracy.

In their responsive pleading and supporting declarations, the Plaintiffs assert that the Association's methods of pro-ration yields unfair results. This is not accurate. The Plaintiffs' argument is based upon a factual misinterpretation of the Actual Use Method employed by the Association. See the supporting <u>Declaration of L. Curtis Widdoes</u>, <u>Jr.</u>, <u>Declaration of Sandra Hawley</u>, and <u>Reply Declaration of James Guard</u>, filed concurrently herewith.

The Actual Use Method employed by the Association differs significantly from that proposed by the Welkers. Reply Declaration of James Guard, at pages 2-3. The significant differences are related to the facts that: (a) the Plaintiffs' method fails to differentiate between developed and undeveloped parcels; and (b) the Plaintiffs' surveyed distance of the road's total length is inaccurate. Id., at page 3.

The Plaintiffs support their argument with an example appended as an Exhibit to the Declaration of Mrs. Welker. This example is factually incorrect, as are its results and the conclusions drawn from it.

The example provided by the Plaintiffs incorrectly interprets the Association's AUM.

Declaration of L. Curtis Widdoes, Jr., at pages 2, and 4-11; Reply Declaration of Sandra

Hawley, at page 3. The example upon which the Plaintiffs' argument rests is based upon

REBUTTAL MEMORANDUM OF MOUNT

-2

Derek Mann & Associates, PLLC

REBUTTAL MEMORANDUM OF MOUNT DALLAS ASSOCIATION IN SUPPORT OF ITS MOTION FOR SUMMARY JUDGMENT

REBUTTAL MEMORANDUM OF MOUNT DALLAS ASSOCIATION IN SUPPORT OF ITS MOTION FOR SUMMARY JUDGMENT

assumptions that are "either incorrect or nonsensical." <u>Id.</u>, at pages 4-5. The example assumes that the Association's AUM calculations portions as if all users used all of the road, while the truth is that the Association's method assumes that each user uses only the portion of the road actually traversed. <u>Id.</u> The example uses incorrect numbers and calculations, and contains erroneous results. Id., at page 6.

The method proposed by the Plaintiffs in Exhibit 5 to the Declaration of Mrs. Welker would result in an unfair allocation of road maintenance expenses. Declaration of L. Curtis Widdoes, Jr., at page 6. The Plaintiffs' method assumes that the per-unit maintenance cost is the same for every section of the road, and fails to take into account that the lower sections of the road are more heavily traveled. Id., at pages 6-7. In contrast, the Association's AUM is fair and mathematically accurate, because it "distributes the cost of maintaining each section of road equally among all the parcels that require use of the section..., [and] assumes that per-unit-area maintenance costs are proportional to the number of users of the section." Id., at pages 6-7.

Reply Declaration of Sandra Hawley, at pages 4-5.

The Plaintiffs' assert in their reply that their proposed Legal Use Method results in a fair allocation of road maintenance costs. However, the Legal Use Method is not based on the amount of roadway traversed, does not change when a parcel's access point changes, and therefore does not parallel with a parcel's actual road use. <u>Declaration of L. Curtis Widdoes, Jr.</u>, at pages 7-8.

The Plaintiffs' example and declarations incorrectly characterize the Association's AUM; the Association's AUM is in fact fair to all users. As stated in the <u>Declaration of L. Curtis Widdoes</u>, Jr., at pages 3-4, "The Association's Actual Use Method results in assessments for

19 20

21

22

24 25

26 27

developed [and undeveloped] parcels that are proportional to the road areas actually used." See also Reply Declaration of Sandra Hawley, at pages 4-6.

Contrary to the Plaintiffs' assertion, the Association's Actual Use Method is also fair in the circumstance where a repair is required to a certain point on the roadway. At Section 12(F) of the Association's Road Maintenance Agreement, allowance is made for major abnormal damage, such as that caused by a landslide. Declaration of L. Curtis Widdoes, Jr., at pages 8-9. The method would pro-rate the expense among users based upon the area of the repairs actually traversed. Id. Emphasis added. No parcel that does not traverse the repaired area would be responsible. Id. at page 9. Mrs. Welker's Declaration is inaccurate when it states otherwise. Id.

In sum: (i) the Association's Actual Use Method is fair and accurate and takes into account the increasing numbers of users over the lower sections of the road, while the Plainitiffs' method does not; and (b) the Plaintiffs' objections to the Association's method are based upon factual inaccuracies and should be disregarded.

Legal Error.

In their responsive pleading and supporting declarations, the Plaintiffs inform the Court that no portion of an easement may be legally extinguished by the unilateral act of the owner of the benefitted parcel. Plaintiffs' Response, at page 11.

In support of this information, the Plaintiffs cite Meresse v. Stelma, 100 Wn.App. 857 (2000) and MacMeekin v. Low Income Hous. Inst. Inc., 111 Wn.App. 188 (2002).

Those cases stand for the well-settled point of law that the owner of a burdened parcel may not unilaterally relocate an established easement. None of those cases holds that the owner of a benefitted parcel may not unilaterally extinguish all or any portion of an easement.

REBUTTAL MEMORANDUM OF MOUNT DALLAS ASSOCIATION IN SUPPORT OF ITS MOTION FOR SUMMARY JUDGMENT

13 14

15

16

17

18

20

21 22

23

2425

2627

28

This is because it is equally well-settled law in Washington that an easement may be unilaterally abandoned by non-use coupled with express or implied abandonment. <u>Heg v. Alldredge</u>, 157 Wn.2d 154, 161 (2006).

In <u>King County v. Squire Investment Co.</u>, 59 Wn.App. 888, 894-895 (Div. I, 1990), the Division One Court of Appeals held that an easement was terminated when it was formally abandoned by the beneficiary; no action by the burdened property owners was necessary.

The cases cited by the Plaintiffs refer to an easement's "relocation," and not its extinguishment. The Plaintiffs have made this argument by citing improper case law and either without researching or omitting the correct law. The argument is frivolous.

The Plaintiffs also argue to the Court that it must exclude from allowed road maintenance expenses any costs incurred by the Association that are not directly spent on road-work (i.e., licensing, insurance, etc.). In support, the Plaintiffs cite <u>Buck Mountain Owners Association v. Prestwich</u>, 174 Wn.App. 702, 716 (Div I 2013), and Visser v. Craig, 139 Wn.App. 152, 160 (2007).

Neither case supports the Plaintiffs' argument, and Buck Mountain is directly contrary.

In <u>Buck Mountain</u>, the existing homeowners association sued a non-member road-user for contribution to the Association's road maintenance expenses. The trial court stated in its opinion, "It would be well within the evidence presented and the court's discretion to require the defendants' parcel to pay 100% of the share paid by all members of the plaintiff association."

<u>Id.</u>, at 724. In other words, the Association's expenses of licensing, insurance and other overhead could have equitably been allocated to the non-member. The <u>Buck Mountain</u> court held that "sufficient evidence supported" this finding. <u>Id.</u>, at 726.

. - 5

In <u>Visser</u>, no apportionment of costs was at issue. Rather, the court concerned itself with "whether an easement appurtenant to one parcel of land ... may be extended by the owner of the dominant estate to other parcels owned by him, to which the easement is not appurtenant."

<u>Visser</u>, at 160. Nowhere does the <u>Visser</u> case refer to the proposition, urged by the Plaintiffs, that the Court in its equity powers is restricted to the face of an underlying real property easement or covenant.

One case cited by the Plaintiffs is directly contrary to the Plaintiffs' position, and the other does not support their position. The Plaintiffs have made this argument by citing improper case law. The argument is frivolous.

Conclusion.

The Plaintiffs' arguments regarding lack of standing and lack of proper service are addressed in Mount Dallas Association's responsive pleadings to the Plaintiffs' concurrent motions to strike and to amend their complaint. As set forth therein, the Association has legal standing and has properly served all parties. The Plaintiffs' motion, based on these points, is not well taken and should be denied.

The Plaintiffs also argue that the Association's Actual Use Method lacks certainty, includes improper charges, and varies from the Plaintiffs' proposed methods. As demonstrated herein, the Plaintiffs' position is based upon a misstatement of the facts and should be denied.

The Plaintiffs argue that no portion of an easement may be legally extinguished by the unilateral act of the owner of the benefitted parcel, and that no Association "overhead" expenses may be prorated among members. These positions are based upon erroneous legal conclusions and should be denied.

REBUTTAL MEMORANDUM OF MOUNT DALLAS ASSOCIATION IN SUPPORT OF ITS MOTION FOR SUMMARY JUDGMENT

The Association requests, pursuant to CR 11, its costs and attorney's fees in answering those arguments that are characterized as frivolous herein.

DEREK MANN & ASSOCIATES PLLC

Attorney for Mount Dallas Association and for L. Curtis Widdoes, Jr.

Derek Mann

- 7

WSBA No. 20194

P.O. Box 399

Eastsound, WA 98245

(360) 376-3299

REBUTTAL MEMORANDUM OF MOUNT DALLAS ASSOCIATION IN SUPPORT OF ITS MOTION FOR SUMMARY JUDGMENT